

Carpenter Labor-Management Pension Fund
Arkansas Carpenters Health & Welfare Fund

Reciprocity Transfer Authorization and Request Form

Name: _____ Member of Local Union # _____

Address: _____

_____ Social Security # _____

Phone # _____

Present Jurisdiction: @ _____

OKLAHOMA/ARKANSAS CARPENTERS HEALTH AND WELFARE FUND

Away funds:
Carpenters Labor-Management Pension Fund
Zenith Administrators, Inc
1300 S.Meridian, Suite 200
Oklahoma City, Oklahoma 73108
800-344-0144

Administrative Office
P O Box 860007
Plano, Texas 75086-0007
Telephone 972-943-9559
Toll Free 866-675-4577

Contributions should be transferred for (check all that applies):

_____ Pension/retirement Fund

_____ Health & Welfare Fund/Annuity

I hereby request and authorize the Board of Trustees of the above designated Away Funds to transfer all Pension/Retirement and/or Health & Welfare contributions actually received on my behalf to the Board of Trustees of the above-designated Home Fund.

I understand and agree that I will not participated in the Away Fund, will not receive credits or benefits under the Away Fund, and waive any and all rights I may have with respect to the Away Fund. The Away Fund does not guarantee collection of contribution due on my behalf, but rather only agree to transfer to my Home fund whatever contributions are actually received (under the Away Fund's rules and regulations and at its contribution rates). The Away Fund also takes no promises concerning any benefits I may be entitled to under the Home Fund, and is not responsible for how the Home Fund credits or administers the transferred contributions. The Away Fund shall in no event be considered a contributing employer to the Home Fund. Accordingly, I hereby agree, on behalf of myself and my dependents, beneficiaries, heirs, administrators, and assigns, to hold the Away Fund and the Trustees of the Away Fund harmless from any and all claims, causes of action, or damages which might result from this transfer authorization or any related acts or omissions.

I also understand and agree that any benefits I am entitled to under my Home Fund will be dependent upon the rules and regulations of my Home Fund, the contribution rate in effect for my Home Fund from time to time, and the amount of contributions actually received. The Home Fund shall have no obligation to collect contributions for work performed outside of its jurisdiction, shall not be required to credit my hours worked unless and until it actually received the transferred contributions, and shall credit me according to the Home Fund's contribution rate then in effect, even if his results in less credit for me than the full number of hours actually worked in the jurisdiction of the Away Fund, on behalf of myself and my dependents, beneficiaries, heirs, administrators, and assigns, hereby release the Home Fund and the trustees of the Home Fund from any and all claims, causes of action, and damages which relate to the transfer of contributions or this authorization to so transfer.

The provisions of the United Carpenters and Joiners of American International Reciprocal Agreement for Carpenters Pension Funds (including both exhibits A and B thereof) and the United Brotherhood of Carpenters and Joiners of America Master Reciprocal Agreement for Health and Welfare Funds, as applicable, are hereby incorporated by reference.

This contribution transfer request and authorization shall remain in full force and effect so long as I work within the jurisdiction of the above-named Away Fund or until I notify the Away Fund Administrator in writing that I desire to revoke it.

This form must be signed and dated within 60 days of commencing employment in jurisdiction of Away Fund unless Away Fund Administrator grants exception.

Signature: _____ Date _____